

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	31,521.69	27.37	0.09%
S&P 500	3,876.50	-30.21	-0.77%
FTSE 100	6,612.24	-11.78	-0.18%
DAX	13,950.04	-43.19	-0.31%
Nikkei 225	30,156.03	138.11	0.46%
Nasdaq	13,533.05	-341.41	-2.46%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	14,675.70	-306.05	-2.04%
BSE Sensex	49,744.32	-1,145.44	-2.25%
Nifty Bank	35,257.20	-584.40	-1.63%
NIFTY Midcap 100	22,822.80	-295.95	-1.28%
NIFTY Smallcap 100	7,885.05	-95.20	-1.19%

Forex Rates

USD/INR	72.48	-0.07	-0.10%
EUR/INR	88.05	0.14	0.16%
GBP/INR	101.80	0.13	0.12%
JPY/INR	0.69	0.00	0.19%

Commodities

Crude Oil WTI	4435	131	3.04%
Natural Gas	211.1	-10.9	-4.91%
Gold	46900	703	1.52%
Silver	70465	1453	2.11%
Aluminium	173.7	2.4	1.40%
Copper	712	19.75	2.85%

Fund Flows

Cash(Rs Crores)	Gross Purchase	Gross Sales	Net Buy/Sales
FI	9,454.13	10,347.38	-893.25
DII	4,804.05	5,723.93	-919.88
F&O			
FI Index Fut	7,509.28	6,759.82	749.46
FI Index Opt	397,792.20	393,428.17	4,364.03

Market Volatility

	Latest	1D Chg.	1D % Chg.
CBOE VIX	23.45	1.40	6.35%
INDIA VIX	22.52	0.70	3.21%

10 yrs Gsec Yield

	Latest	1D Chg.	1D % Chg.
US	1.37	0.000	0.02%
India	6.20	0	0.00%

Nifty Supports

	S3	S2	S1
Nifty	14580	14640	14690

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R1	R2	R3
SUNPHARMA	Sun Pharmaceutical Industries Limited	563.87	577.13	584.32	597.58	604.77	618.03	625.22
TCS	Tata Consultancy Services Limited	2,747.58	2,845.37	2,900.43	2,998.22	3,053.28	3,151.07	3,206.13
ASIANPAINT	Asian Paints Limited	2,294.20	2,337.10	2,362.20	2,405.10	2,430.20	2,473.10	2,498.20
INFY	Infosys Limited	1,198.03	1,229.02	1,246.58	1,277.57	1,295.13	1,326.12	1,343.68
TITAN	Titan Company Limited	1,352.87	1,374.43	1,389.97	1,411.53	1,427.07	1,448.63	1,464.17
UPL	UPL Limited	506.08	521.32	530.48	545.72	554.88	570.12	579.28
ICICIBANK	ICI Bank Limited	579.07	593.18	601.07	615.18	623.07	637.18	645.07
DRREDDY	Dr. Reddy's Laboratories Limited	4,088.62	4,265.88	4,372.42	4,549.68	4,656.22	4,833.48	4,940.02
ULTRACEMCO	Ultra Tech Cement Limited	5,904.48	6,006.57	6,080.78	6,182.87	6,257.08	6,359.17	6,433.38
WIPRO	Wipro Limited	394.80	405.40	411.65	422.25	428.50	439.10	445.35
ITC	ITC Limited	198.63	202.32	204.63	208.32	210.63	214.32	216.63
IOC	Indian Oil Corporation Limited	90.63	92.87	94.03	96.27	97.43	99.67	100.83
KOTAKBANK	Kotak Mahindra Bank Limited	1,879.43	1,900.52	1,919.88	1,940.97	1,960.33	1,981.42	2,000.78
TECHM	Tech Mahindra Limited	853.43	897.67	922.53	966.77	991.63	1,035.87	1,060.73
ONGC	Oil & Natural Gas Corporation Limited	101.53	103.42	104.78	106.67	108.03	109.92	111.28
HINDUNILVR	Hindustan Unilever Limited	2,106.97	2,134.28	2,150.37	2,177.68	2,193.77	2,221.08	2,237.17
LT	Larsen & Toubro Limited	1,365.03	1,406.07	1,429.88	1,470.92	1,494.73	1,535.77	1,559.58
AXISBANK	Axis Bank Limited	672.20	693.60	707.05	728.45	741.90	763.30	776.75
HDFC	Housing Development Finance Corporation Limited	2,511.85	2,575.00	2,615.00	2,678.15	2,718.15	2,781.30	2,821.30
NTPC	NTPC Limited	95.00	98.20	99.90	103.10	104.80	108.00	109.70
HCLTECH	HCL Technologies Limited	870.55	893.30	905.95	928.70	941.35	964.10	976.75
INDUSINDBK	IndusInd Bank Limited	957.63	987.82	1,006.73	1,036.92	1,055.83	1,086.02	1,104.93
RELIANCE	Reliance Industries Limited	1,871.12	1,933.03	1,966.07	2,027.98	2,061.02	2,122.93	2,155.97
BAJAJ-AUTO	Bajaj Auto Limited	3,789.08	3,857.97	3,902.23	3,971.12	4,015.38	4,084.27	4,128.53
BAFINANCE	Bajaj Finance Limited	5,072.98	5,203.87	5,276.93	5,407.82	5,480.88	5,611.77	5,684.83
CIPLA	Cipla Limited	745.42	765.73	776.87	797.18	808.32	828.63	839.77
BAJAJFINSV	Bajaj Finserv Limited	9,591.18	9,775.67	9,880.23	10,064.72	10,169.28	10,353.77	10,458.33
SBIN	State Bank of India	366.72	376.18	382.07	391.53	397.42	406.88	412.77
ADANIAPORTS	ADANIAPORTS	625.00	637.00	654.50	666.50	684.00	696.00	713.50
COALINDIA	Coal India Limited	130.00	132.55	134.30	136.85	138.60	141.15	142.90
GRASIM	Grasim Industries Limited	1,195.67	1,205.33	1,215.67	1,225.33	1,235.67	1,245.33	1,255.67
BHARTIARTL	Bharti Airtel Limited	546.13	557.07	563.03	573.97	579.93	590.87	596.83
POWERGRID	Power Grid Corporation of India Limited	210.47	217.03	220.77	227.33	231.07	237.63	241.37
MARUTI	Maruti Suzuki India Limited	6,700.00	6,878.00	6,969.00	7,147.00	7,238.00	7,416.00	7,507.00
TATAMOTORS	Tata Motors Limited	286.78	294.47	298.53	306.22	310.28	317.97	322.03
BPCL	Bharat Petroleum Corporation Limited	395.53	406.77	412.78	424.02	430.03	441.27	447.28
GAIL	GAIL (India) Limited	137.53	139.77	141.03	143.27	144.53	146.77	148.03
HEROMOTOCO	Hero MotoCorp Limited	3,256.38	3,303.27	3,339.18	3,386.07	3,421.98	3,468.87	3,504.78
HINDALCO	Hindalco Industries Limited	289.07	299.53	307.07	317.53	325.07	335.53	343.07
M&M	Mahindra & Mahindra Limited	770.63	801.87	820.03	851.27	869.43	900.67	918.83
TATASTEEL	Tata Steel Limited	640.88	655.87	667.93	682.92	694.98	709.97	722.03
JSWSTEEL	JSW Steel Limited	379.78	387.97	397.48	405.67	415.18	423.37	432.88
EICHERMOT	Eicher Motors Limited	2,263.83	2,356.92	2,403.83	2,496.92	2,543.83	2,636.92	2,683.83

News

Indian Equities:

*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 93 points at the opening bell.
*Overseas, Asian stocks are trading mixed on Tuesday, as investors monitored technology stocks regionally after their counterparts declined overnight on Wall Street. Markets in Japan are closed on Tuesday for a holiday.

Corporate News

*Muthoot Capital Services | SAIF India VI Fil Holdings bought 2 lakh shares of the company at an average price of Rs 397.50 per share in a bulk deal on BSE.
*Majesco | India Acorn iCAV sold 3,14,000 shares of the company at an average price of Rs 87.30 in a bulk deal on NSE. On the other hand, V L S Finance bought 2 lakh shares of the company at an average price of Rs 87.30 on NSE.
*Sanwaria Consumer | Shrinathi Dalli Mills sold 56 lakh shares of the company at an average price of Rs 0.65 per share in a bulk deal on NSE.

*Vimta Labs | The company appointed Narahai Naidu as its Chief Financial Officer of the company w.e.f. February 22, 2021.
*Rane Brake Lining | ICRA reaffirmed its ratings on the company's rated bank facilities of Rs 165.32 crore.

*Indian Overseas Bank | Brickwork Ratings India assigned its rating of 'BWR AA-/Stable' for the proposed issue of Rs 500 crore Basel III Tier II bonds.

*Savita Oil Technologies | The board has approved share buyback of up to 2,51,000 fully paid-up equity shares of face value of Rs 10 each of the company. (Image: savita.com)

*APL Apollo | Company allots commercial paper worth Rs 75 crore to ICICI Prudential Ultra Short Term Fund.

Indian Economy

*India is set to clear 45 investment proposals from China, which are likely to include those from Great Wall Motor and SAIC Motor Corp, government and industry sources told Reuters, as military tensions between the two countries ease at the disputed border.

Global Economy

*The United States on Monday counted the staggering milestone of 500,000 COVID-19 deaths just over a year since the coronavirus pandemic claimed its first known victim in Santa Clara County, California. In a proclamation honoring the dead, President Joe Biden ordered the U.S. flag to be flown at half-staff on public buildings and grounds until sunset on Friday.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	35257.20	-584.40	-1.63%	NIFTY ENERGY	18336.85	-344.65	-1.84%
NIFTY IT	24766.45	-736.75	-2.89%	NIFTY PHARMA	12032.30	-315.10	-2.55%
NIFTY METAL	3609.10	57.00	1.60%	NIFTY MMCN	15681.60	-207.20	-1.30%
NIFTY AUTO	10300.00	-240.35	-2.28%	NIFTY PSU BANK	2399.70	-65.20	-2.65%
NIFTY FMCG	32891.70	-445.10	-1.34%	NIFTY SERV SECTOR	20944.55	-421.30	-1.97%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
JSWSTEEL	407	11.35	2.87	EICHERMOT	2,450.75	-133.90	-5.18
ADANIAPORTS	672	18.5	2.83	TECHM	947.4	-46.55	-4.68
HINDALCO	314.6	6.6	2.14	M&M	838.2	-41.05	-4.67
TATASTEEL	680	9.3	1.39	DRREDDY	4,478.95	-202.50	-4.33
ONGC	106.15	1.05	1.00	RELIANCE	1,999.10	-81.20	-3.90

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	17.66	-0.28	-1.53%	HDFC Bank ADR	81	-1.71	-2.07%
Tata Motors ADR	21.11	-0.32	-1.49%	ICICI Bank ADR	17.05	-0.34	-1.96%

Nifty Resistance

	R3	R2	R1
Nifty	14880	14820	14770

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